



Shalimar Paints Limited

(Our Company was incorporated as Shalimar Paint, Colour And Varnish Company Private Limited on December 16, 1902 under the Indian Companies Act, 1882 with the Registrar of Companies. The name of our Company was changed to Shalimar Paint, Colour and Varnish Company Limited and fresh Certificate of Incorporation dated September 11, 1956 was issued by the Registrar of Companies, West Bengal. The name of our Company was once again changed to Shalimar Paints Limited and fresh Certificate of Incorporation dated September 18, 1963 was issued by the Registrar of Companies West Bengal. The Registered Office of our Company was shifted from Kolkata (West Bengal) to Gurgaon (Haryana) on September 01, 2016. The registered office was further shifted to the current address with effect from February 10, 2017.)

Registered Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32, Gurugram, Haryana -122 001; **Tel. No.:** +91 124 4494490; **Fax No.:** +91 124 4616659

Corporate Office: First Floor, Plot No. 28, Sector 32, Gurugram, Haryana-122 001; **Tel. No.:** +91 124 4616600 **Company Secretary & Compliance Officer:** Mr. Nitin Gupta; **E-mail:** nitin.gupta@shalimarpaints.com
Website: www.shalimarpaints.com; **Corporate Identification Number:** L24222HR1902PLC065611

ISSUE OF 3,37,47,518 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF SHALIMAR PAINTS LIMITED ("SHALIMAR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹64.50 (INCLUDING SHARE PREMIUM OF ₹62.50) PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT OF ₹21,767.15 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 2 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. NOVEMBER 09, 2018 (THE "ISSUE"). THE ISSUE PRICE IS 32.25 TIMES THE FACE VALUE OF THE EQUITY SHARES.

COMPOSITE APPLICATION FORM ("CAF")

FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCES ONLY

(Please read the Letter of Offer, Abridged Letter of Offer and instructions on the reverse of this CAF carefully). Capitalized terms herein are as defined in the Letter of Offer. All references to sections and page numbers in this CAF correspond to the Letter of Offer.

DO NOT TEAR OR DETACH ANY PART OF THIS CAF. THIS DOCUMENT IS OF VALUE AND IS NEGOTIABLE. FOR DUPLICATE CAF, IF REQUIRED, PLEASE CONTACT THE REGISTRAR TO THE ISSUE AT LEAST 7 DAYS PRIOR TO THE ISSUE CLOSING DATE.

PART 'A' — FORM OF APPLICATION BY ELIGIBLE SHAREHOLDERS

(For acceptance of Rights Entitlement and application for additional Rights Equity Shares without renunciation)

The Abridged Letter of Offer and CAF shall be dispatched to Eligible Shareholders at their Indian addresses only.

FOLIO NO./DP ID/CLIENT ID

CAF NO.

FOR BANK'S USE ONLY	
BANK'S SERIAL NO.	
BANK'S STAMP & DATE OF RECEIPT	
REGISTRAR'S SERIAL NO.	
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE ON APPLICATION @ ₹ 64.50	
Cheques / Drafts should be drawn in favour of 'SHALIMAR PAINTS LIMITED - RIGHTS ISSUE - R' in case of residents or non-residents applying on non-repatriable basis and 'SHALIMAR PAINTS LIMITED - RIGHTS ISSUE - NR' in case of non-residents applying on repatriable basis. (please refer instruction no. 9 & 10)	
APPLICANTS SHOULD MENTION THEIR FOLIO NO. / DP ID & CLIENT ID AND CAF NO. ON THE REVERSE OF THE CHEQUE/DRAFT	

'A'

Date: DD / MM / 2018

The Board of Directors,

SHALIMAR PAINTS LIMITED

Registered Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32, Gurugram, Haryana -122 001

I/We hereby accept and apply for Allotment of the Rights Equity Shares mentioned in Block III below in response to the Abridged Letter of Offer Letter of Offer dated November 17, 2018 offering the Equity Shares to me/us on rights basis. I/We also apply for additional Rights Equity Shares indicated in BLOCK IV below and agree to accept these Equity Shares or such lesser number of Rights Equity Shares as may be allotted by the Company in terms of the Abridged Letter of Offer Letter of Offer. I/We enclose the amount specified in BLOCK V below at the rate of ₹64.50 per Rights Equity Share payable on application on the total number of Rights Equity Shares specified in BLOCK V below. I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Abridged Letter of Offer Letter of Offer, this CAF and subject to the provisions of the Companies Act 2013, as applicable and the rules made thereunder, the Memorandum and Articles of Association of the Company and the share certificate(s) to be issued in this regard. I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary or my/our part to enable me/us to be registered as the holder(s) of the Equity Shares in respect of which this application may be accepted. I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities. I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of Section 269SS of the Income Tax Act, 1961. I/We confirm that I/we are not a 'US Person' (as defined in Regulation S) or are not applying for these Rights Equity Shares on behalf of or for the account or benefit of a 'US Person'. I/We confirm that I/we are not, and at the time of subscribing for the Rights Equity Shares, will not be, in any restricted jurisdiction. I/We authorise you to place my/our name(s) on the Register of Shareholders.

Overseas Shareholders: I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") or for the account or benefit of U.S. Persons' (as defined in Regulation S under U.S. Securities Act). I/we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/we understand that neither the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company, has the reason to believe is, a resident of the United States and to whom an offer, if made, would result in requiring registration of this application with the United States Securities and Exchange Commission. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by me/us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer.

NUMBER OF EQUITY SHARES HELD ON RECORD DATE i.e. NOVEMBER 09, 2018	NUMBER OF RIGHTS EQUITY SHARES OFFERED	NUMBER OF RIGHTS EQUITY SHARES ACCEPTED	NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR	TOTAL NUMBER OF RIGHTS EQUITY SHARES APPLIED FOR	TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 64.50 PER RIGHTS EQUITY SHARES
[BLOCK I]	[BLOCK II]	[BLOCK III]	[BLOCK IV]	[BLOCK V] = (BLOCK III + IV)	[BLOCK VI = BLOCK V x ₹ 64.50]

Total Amount Payable (Rupees in words) :

Note: Please note that in accordance with the provisions of the SEBI circular no. CIR/CFD/DIL/1/2011 dated April 29, 2011 OIB Applicants, Non-Institutional Investors and other Applicants whose application amount exceeds ₹ 2,00,000 complying with the eligibility conditions prescribed under the SEBI circular no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 must mandatorily participate in the Issue only through the ASBA process. Retail Individual Investor whose application amount does not exceed ₹ 2,00,000 can participate either through ASBA or non-ASBA process. (Please refer Instruction No. 9 & 10 for payment terms). Please refer 'Offering Information' appearing in the Letter of Offer.

Note: Any Eligible Shareholder being an OCB is required to obtain prior approval from RBI for applying to this Issue.

Contact Details of Sole / First Joint Applicant	Phone (with STD Code)/ Mobile No.:	Email Address:
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I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT (Refer instruction no.7 & 8)	Amount paid ₹	Rupees (in words)
Gross Amount Payable (As In Block VI)	₹by Demand Draft/Cheque No.....
Less: Demand Draft And Postal Charges	₹	Dated...../...../ 2018. Drawn on (Bank Name)
Net Amount Paid (In Figures)	₹	Branch
(In Words)		MICR Code No.

I/WE CHOOSE TO APPLY THROUGH ASBA PROCESS <input type="checkbox"/> (Refer Instruction No. 3)	Details of Nominee : Name
SELF CERTIFIED SYNDICATE BANK (SCSB) DETAILS	Address
BANK ACCOUNT NUMBER	if minor, Date of Birth _____ Name of Guardian _____
BANK AND BRANCH ADDRESS	

TOTAL AMOUNT TO BE BLOCKED: (AS PER BLOCK VI): (₹ in figures) _____	Please (✓) Type of A/c <input type="checkbox"/> Resident (Savings) <input type="checkbox"/> Resident (Current)
(₹ in words) _____	<input type="checkbox"/> NRE <input type="checkbox"/> FCNR <input type="checkbox"/> NRO <input type="checkbox"/> OTHERS Account No. _____
I/We authorise the SCSB to block the amount specified above as part of the ASBA process.	PERMANENT ACCOUNT NO. (PAN) (Please refer instructions)

UNDERTAKING by Equity Shareholder / Account Holder :
 I / We hereby certify that I / We are eligible ASBA Investors.

Sole/First Account Holder	Second Joint Account Holder	Third Joint Account Holder
For refund order, if any, details of Sole/First Applicant (Please refer Instruction No. 8)		

Type of account	A/c. No.	Bank and Branch Address	Refund through RTGS : _____
SAVINGS/CURRENT* (For Residents)			
NRE/FCNR/NRO/Other* (For Non-Residents)			IFSC Code of the Branch : _____

*Strike off whichever is not applicable.

REQUEST FOR SHARES IN DEMAT FORM :- I/We, the undersigned, hereby apply for delivery of Equity Shares of SHALIMAR PAINTS LIMITED under the Issue, in dematerialised form. Details of my/our Beneficiary (Demat) account are as given below:

Depository Account Details (please tick (✓))	NSDL <input type="checkbox"/>	CDSL <input type="checkbox"/>	TOTAL NUMBER OF EQUITY SHARES APPLIED FOR
Depository Participant (DP) Name:			Demat Form Physical Form Total
Beneficiary Account Number (for NSDL enter 8 digit DP ID followed by 8 digit Client ID/for CDSL enter 16 digit Client ID)			

I/We understand that: i) In case of Allotment of Rights Equity Shares to me/us, my/our Beneficiary Account as mentioned in CAF would get credited to the extent of allotted Rights Equity Shares; ii) In case of allotment of Rights Equity Shares to me/us, if Rights Equity Shares cannot be credited to my/our Beneficiary Account for any reasons whatsoever, I/we will be given physical certificate(s) and; iii) In the names of applicants in this application are not identical and also not in the same order as with the Beneficiary Account details with the above mentioned DP, only physical certificate will be issued; iv) The Market lot for Company's Equity Shares in Demat Mode is one share. However, for whatsoever reasons, if the Company issues physical certificate, only one consolidated certificate will be issued for the entire holding under one folio.

Signature(s) as per the specimen recorded with the Company/Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Company/Depository

'W'

Sole/First Joint Equity Shareholder	Second Joint Equity Shareholder	Third Joint Equity Shareholder
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NOTE: (1) Complete Part 'A' if you wish to apply as an Eligible Shareholder (2) Leave part 'A' blank, if you wish to renounce or apply for Split forms. (3) Do not use both parts 'A' and 'B' except upon receiving the Split Forms from the Registrar to the Issue under circumstances stated in instruction for filling up CAF in this Composite Application Form overleaf. (4) Please check the number of Equity Shares registered in your name and your entitlement of the number of Rights Equity Shares as indicated in BLOCK (I) and (II) respectively. In case you find any mistake in your entitlement, please intimate the Registrar to the Issue so that the Registrar to the Issue may amend the same on the basis of the entry in the Register of Members on Record Date, i.e. November 09, 2018. (5) Please read the instructions at the reverse and the Abridged Letter of Offer / Letter of Offer carefully, for further details. (6) In case any of the Applicants are dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the application.

FOLIO NO./DP ID/CLIENT ID

CAF NO.

SHALIMAR PAINTS LIMITED

(Our Company was incorporated as Shalimar Paint, Colour And Varnish Company Private Limited on December 16, 1902 under the Indian Companies Act, 1882 with the Registrar of Companies. The name of our Company was changed to Shalimar Paint, Colour and Varnish Company Limited and fresh Certificate of Incorporation dated September 11, 1956 was issued by the Registrar of Companies, West Bengal. The name of our Company was once again changed to Shalimar Paints Limited and fresh Certificate of Incorporation dated September 18, 1963 was issued by the Registrar of Companies West Bengal. The Registered Office of our Company has been shifted from Kolkata (West Bengal) to Gurgaon (Haryana) on September 01, 2016. The registered office was further shifted to the current address with effect from February 10, 2017.)

Registered Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32, Gurugram, Haryana -122 001; **Tel. No.:** +91 124 4494490; **Fax No.:** +91 124 4616659

Corporate Office: First Floor, Plot No. 28, Sector 32, Gurugram, Haryana-122 001; **Tel. No.:** +91 124 4616600 **Company Secretary & Compliance Officer:** Mr. Nitin Gupta; **E-mail:** nitin.gupta@shalimarpaints.com **Website:** www.shalimarpaints.com; **Corporate Identification Number:** L24222HR1902PLC065611

Received from Mr./Mrs./Ms/Ms...

an application for _____

Rights Equity Shares with a face value of ₹ 2 each for cash at a Issue Price of ₹ 64.50 per Rights Equity Share (including a premium of ₹ 62.50 per Equity Share) through the ASBA process/

Cheque/Draft No. *

dated _____

drawn on _____

for ₹ (in figures) _____

(in words) _____

(Please write full address on the reverse, if the application is sent by post and preserve this acknowledgement slip carefully)

PART 'B' — FORM OF RENUNCIATION

Date: DD / MM / 2018

NO. OF RIGHTS EQUITY SHARES RENOUNCED [BLOCK VII] 'B'

IN FIGURES	IN WORDS

The Board of Directors,
 SHALIMAR PAINTS LIMITED
 Registered Office: Stainless Centre, 4th Floor,
 Plot No. 50, Sector 32, Gurugram, Haryana -122 001

Dear Sirs,

- Pursuant to the Letter of Offer, dated November 17, 2018, I/We hereby renounce my/our Rights Entitlements to the Rights Equity Shares indicated above in Block VII in favour of the person(s) accepting the same and signing PART C below with respect to such Rights Equity Shares [Form of Application by Renouncee(s)]
- I/We have not made any application to the Company for the allotment of these Rights Equity Shares in my/our name(s).

'X'

Sole/First Joint Equity Shareholder

Second Joint Equity Shareholder

Third Joint Equity Shareholder

SIGNATURE(S) SHOULD BE AS PER SPECIMEN RECORDED WITH THE COMPANY/ DEPOSITORY

In case of joint holders, all the holders should sign in the same order and as per specimen recorded with the Company/ Depository

In case of joint holders, if any of the joint holders are dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the CAF.

PART 'C' — FORM OF APPLICATION FOR RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY)

'C'

The Board of Directors,
 SHALIMAR PAINTS LIMITED
 Registered Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32, Gurugram, Haryana -122 001

Cheques / Drafts should be drawn in favour of 'SHALIMAR PAINTS LIMITED - RIGHTS ISSUE - R' in case of Resident Indians or Non-Resident Indians applying on non-repatriable basis and 'SHALIMAR PAINTS LIMITED - RIGHTS ISSUE - NR' in case of non-residents applying on repatriable basis. (please refer instruction no. 9 & 10)

Date: DD / MM / 2018

NO. OF RIGHTS EQUITY SHARES ACCEPTED OUT OF BLOCK VII ABOVE [BLOCK VIII]	NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR [BLOCK IX]	TOTAL NO. OF RIGHTS EQUITY SHARES APPLIED FOR [BLOCK X=(BLOCK VIII+IX)]	TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 64.50 PER RIGHTS EQUITY SHARE [BLOCK XI = (BLOCK X x ₹ 64.50)]	
			(₹ in Figures)	(₹ in Words)

Dear Sirs,

- In terms of the Letter of Offer and Abridged Letter of Offer dated November 17, 2018 and pursuant to the form of renunciation signed by the above mentioned Eligible Shareholder(s), I/We apply for allotment of Rights Equity Shares as indicated in Block X above. In respect of these Rights Equity Shares, I/we enclose the amount specified in Block XI being the amount payable on application. I/We also apply for additional Rights Equity Shares indicated in Block X above (included in Block X above) and agree to accept these Rights Equity Shares or whatever lesser number of Rights Equity Shares allotted by the Company in terms of the Abridged Letter of Offer / CAF / Letter of Offer. I/We confirm that I am/we are not in the United States or I am/ we are not applying on behalf of someone located in the United States. I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the said Abridged Letter of Offer, CAF, Letter of Offer and subject to the provisions of the Companies Act, 2013, the Companies Act 1956 (to the extent applicable) and the rules made thereunder and the Memorandum and Articles of Association of our Company and share certificate(s) to be issued in this regard. I/We authorize you to place my/our name(s) on the Register of Members. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary or my/ our part to enable me/us to be registered as the holders of the Rights Equity Shares in respect of which this application may be accepted. I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities. I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of Section 269SS of the Income-Tax Act, 1961. I/We confirm that I/ we are not a 'US Person' or are not applying for these shares on behalf of 'US Person' (As defined in Regulation S under the U.S. Securities Act). I/We confirm that I/we are not, and at the time of subscribing for the Rights Equity Shares, will not be, in any restricted jurisdiction.

Please tick (✓) whichever is applicable.

- I am / We are Indian National(s) resident in India and that I am/ we are not applying for the Rights Equity Shares as nominee(s) of any person who is/are resident outside India or foreign national(s) or a foreign company or a foreign controlled company.
- I am / We are Non Resident Indians applying on a non-repatriation basis and who have made payments by way of a cheque drawn on NRO Account maintained in India and payable at New Delhi/Mumbai or Rupee Draft purchased out of NRO Account maintained elsewhere in India and payable at New Delhi/Mumbai.
- I am / We are Non-Resident Investors applying on a repatriation basis and have made payments by Indian Rupee drafts purchased from abroad and payable at New Delhi/Mumbai or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate), or by cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained with banks authorized to deal in foreign currency in India along with documentary evidence in support of remittance.
- I am / We are Foreign Institutional Investor(s) Foreign Portfolio Investor(s) registered with SEBI and have remitted fund from special Non-Resident Rupee Deposit account located outside of United States.
- I am / We are Non-Resident Investors applying on a repatriation basis and have made payments by Indian Rupee drafts purchased from abroad and payable at New Delhi/Mumbai or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate), or by cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained with banks authorized to deal in foreign currency in India along with documentary evidence in support of remittance.
- We are Foreign Institutional Investor(s) Foreign Portfolio Investor(s) registered with SEBI and have remitted fund from special Non-Resident Rupee Deposit account located outside of United States.
- Representation by Overseas Shareholders:** I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the US Securities Act or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or for the account or benefit of U.S. Persons' (as defined in Regulation S under U.S. Securities Act). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand that neither the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company, has the reason to believe is, a resident of the United States and to whom an offer, if made, would result in requiring registration of this application with the United States Securities and Exchange Commission.

I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT (Refer instruction no 9 & 10)	Amount paid ₹	Rupees (in words)
Gross Amount Payable (As In Block XI)	₹by Demand Draft/Cheque No.....
Less: Demand Draft and Postal Charges	₹	Dated...../...../ 2018. Drawn on (Bank Name)
Net Amount Paid (In Figures)	₹	Branch
(In Words)		MICR Code No.

Details of Nominee : Name	Address
if minor, Date of Birth _____	Name of Guardian _____

PERMANENT ACCOUNT NO. (PAN) (Please refer instruction)	
All applicants, and in the case of application in joint names each of the joint applicants, should mention his/her PAN allotted under the Income Tax Act 1961, irrespective of the amount of the application. CAFs without PAN will be considered incomplete and are liable to be rejected	
Sole/First Applicant PAN No.	
Second Joint Applicant PAN No.	
Third Joint Applicant PAN No.	

TO BE FILLED BY THE RENOUNCEE(S) IN BLOCK LETTERS			SIGNATURE(S)		
Sole/First Joint Applicant	Full Name	Age			
	Father's/Husband's Name				
Second Joint Applicant	Full Name	Age			
Third Joint Applicant	Full Name	Age			
Sole/First Joint Applicant Address					
If minor, Please enter guardian details					Pin

Contact Details of Sole / First Joint Applicant | Phone (with STD Code)/ Mobile No.: | Email Address: |
REQUEST FOR RIGHTS EQUITY SHARES IN DEMAT FORM: I/We, the undersigned, hereby apply for delivery of Rights Equity Shares of SHALIMAR PAINTS LIMITED under the Issue, in the Dematerialized form. Details of my/our Beneficiary (Demat) account are as given below:

Depository Name (please tick (✓))	NSDL <input type="checkbox"/>	CDSL <input type="checkbox"/>	TOTAL NUMBER OF EQUITY SHARES APPLIED FOR
Depository Participant (DP) Name:			Demat Form Physical Form Total
Beneficiary Account Number (for NSDL enter 8 digit DP ID followed by 8 digit Client ID/for CDSL enter 16 digit Client ID)			

I/We understand that: i) In case of Allotment of Rights Equity Shares to me/us, my/our Beneficiary Account as mentioned in CAF would get credited to the extent of allotted Rights Equity Shares; ii) In case of allotment of Rights Equity Shares to me/us, if Rights Equity Shares cannot be credited to my/our Beneficiary Account for any reasons whatsoever, I/we will be given physical certificate(s) and; iii) In the names of applicants in this application are not identical and also not in the same order as with the Beneficiary Account details with the above mentioned DP, only physical certificate will be issued; iv) The Market lot for Company's Equity Shares in Demat Mode is one share. However, for whatsoever reasons, if the Company issues physical certificate, only one consolidated certificate will be issued for the entire holding under one folio.

Account No., Name of Bank and Branch Address of Sole/First Applicant for refund order, if any, (please refer to Instruction No. 8)	Type of account	A/c. No.	Bank and Branch Address	Refund through RTGS : _____
	SAVINGS/CURRENT* (For Residents)			
	NRE/FCNR/NRO/Other* (For Non-Residents)			IFSC Code of the Branch : _____

*Strike off whichever is not applicable.

If you are an existing shareholder, in the same order of names, please quote the Folio No. _____ or DP ID _____ Client ID _____

Occupation (for First/Sole Applicant only) : 1) Service 2) Business 3) Housewife 4) Student 5) Others

'Y'

Sole/First Joint Applicant

Second Joint Applicant

Third Joint Applicant

ACKNOWLEDGEMENT SLIP

(To be filled in by the Sole/First Joint Applicant)

Collecting Banks' Signature & Stamp
Date: DD / MM / 2018

(*Cheques / Drafts are subject to realisation)

www.shalimarpaints.com

PART 'D' - FORM FOR REQUEST FOR SPLIT APPLICATION FORM ("SAF")

Important Note: Applicants cannot use both Part A and Part B simultaneously i.e. applying in this Issue as well as renouncing this Issue. If all parts are filled in, the Allotment will be made under part B and part C, i.e. to the renouncee only and Part A will be ignored. If you wish to request for Split Application Form, fill in this part of the form and send the entire CAF to the Registrar to the Issue viz.

Beetal Financial & Computer Services Pvt Ltd, SEBI Regn. No.: INR00000262, Beetal House, 3rd Floor, 99, Madangir, Behind LSC, New Delhi-110062, Tel.: +91 11 2996 1281-83, Fax: +91 11 2996 1284, E-mail: beetal@beetalfinancial.com, beetalrta@gmail.com, **Investor Grievance e-mail id:** investor@beetalfinancial.com, **Website:** www.beetalfinancial.com, **Contact Person:** Mr. S P Gupta

Please Note : REQUEST FOR SPLIT APPLICATION FORM WILL BE ENTERTAINED ONLY ONCE

The Board of Directors,

SHALIMAR PAINTS LIMITED

Registered Office: Stainless Centre, 4th Floor,

Plot No. 50, Sector 32, Gurugram, Haryana -122 001

Dear Sirs,

Pursuant to the Abridged Letter of Offer / Letter of Offer dated November 17, 2018, please send me/us Split Application Forms as detailed below:

No. of Rights Equity Shares Offered () (From Block II of 'Part A' overlaid)

NUMBER OF SAFs (A)	NO. OF RIGHTS EQUITY SHARES DESIRED IN EACH SAF (B)	TOTAL NO. OF RIGHTS EQUITY SHARES (C) = (A) X (B)
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*Total in column (C) in above table must agree with BLOCK II of part A (Signature(s) should be in the same order as per specimen recorded with the Company/ Depository. In case of joint holders, all joint holders must sign in the same sequence as per specimen recorded with the Company / Depository).

Sole/First Joint Applicant

Second Joint Applicant

Third Joint Applicant

Notes : 1. Request for SAFs will be entertained only, if it is made on this form. 2. Request for SAF will be entertained only once. SAFs cannot be re-split. 3. Only the person to whom the offer is made and not the renouncee(s) shall be entitled to obtain SAF. 4. Request for Split of the Form should reach the Registrar to the Issue on or before December 10, 2018. 5. In case of joint holders, if any of the joint holders is dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the CAF. 6. Request for SAF should not be sent to the Company or to the Lead Manager. 7. Request for SAF should be made for a minimum of one Rights Equity Share or in multiples thereof and one SAF for the balance Rights Equity Shares, if any

APPLICATIONS WILL BE COLLECTED AT FOLLOWING BANK BRANCHES OF STATE BANK OF INDIA COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS - STATE BANK OF INDIA (BANKER TO THE ISSUE)

AHMEDABAD - Ahmedabad, Post Bag No. 182, Bhadra, Ahmedabad - 380 001, Tel.: (079) 25510857, **BANGALORE -** P.B.No. 5310 State Bank Road, Bangalore - 560001, Tel.: (080) 22214749, **CHENNAI -** 2, Prakasam Road T. Nagar Chennai -600017, Tel.: (044) 28157191, **NEW DELHI -** C Block 11 Parliament Street, New Delhi -110001, Tel.: (011) 23374002, **MUMBAI -** Capital Market Branch, Mumbai Main Branch Premises, Horniman Circle, Fort, Mumbai 400023, Tel.: (022) 2271 9102 / 9112 / 9113, **HYDERABAD -** SBI Buildings Bank Street, Kofl, Hyderabad-500095, Tel.: (040) 24755677, **KOLKATA -** 1 Middleton Street, Jeevandeep Building, 6th Floor, Kolkata -700071, Tel.: (033) 22881079, **PUNE -** P O Box 6, Collector Office Compound, Pune -441101, Tel.: (020) 26113182, **RAJKOT -** Jawahar Road, Opp Janana Hospital , Hospital Chowk, Rajkot-360001, Tel.: (0281) 2228483, **JAIPUR -** P.B.NO.72, Sangarneri Gate Jaipur -302001, Tel.: (0141) 4096202, **CHANDIGARH -** SCO 43-48, Banking Square Sector-17B, Chandigarh-160017, Tel.: (0172) 4568501, **GURUGRAM -** M G Road Gurugram-122002, Tel.: (0124) 4780402

COLLECTION BANK BRANCHES FOR NON-RESIDENT APPLICANTS - STATE BANK OF INDIA (BANKER TO THE ISSUE)

Capital Market Branch, Mumbai Main Branch Premises, Horniman Circle, Fort, Mumbai 400023, Tel.: (022) 2271 9102 / 9112 / 9113

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBS) - FOR ASBA APPLICANTS

The list of banks who have registered with SEBI to act as SCSB for the ASBA Process is provided on <http://www.sebi.gov.in>. For this Issue, following banks would be acting as SCSB: 1. Allahabad Bank 2.Andhra Bank 3.Axis Bank Ltd.4.Bank of Baroda 5. Bank of India 6.Bank of Maharashtra 7.Barclays Bank PLC 8. BNP Paribas 9.Canara Bank 10.Catholic Syrian Bank Limited 11.Central Bank of India 12.CITI Bank 13.City Union Bank Ltd. 14.Corporation Bank 15.DBS Bank Ltd. 16.Dena Bank 17. Deutsche Bank 18.Dhanlaxmi Bank Limited 19.HDFC Bank Ltd. 20.HSBC Ltd. 21. IICICI Bank Ltd 22.IDBI Bank Ltd. 23.Indian Bank 24.Indian Overseas Bank 25.IndusInd Bank 26.J P Morgan Chase Bank, N.A. 27. Janata Sahakari Bank Ltd. 28.Karnataka Bank Ltd. 29.Karur Vysya Bank Ltd. 30.Kotak Mahindra Bank Ltd. 31.Mehsana Urban Co-operative Bank Limited 32.Nutan Nagark Sahakari Bank Ltd. 33.Oriental Bank of Commerce 34.Punjab National Bank 35.Punjab & Sind Bank 36.FBL Bank Limited 37.Rajkot Nagark Sahakari Bank Ltd 38.South Indian Bank 39.Standard Chartered Bank Ltd. 40. State Bank of India 41. Syndicate Bank Ltd. 42. Tamil Mercantile Bank Ltd. 43. The Ahmedabad Mercantile Co-Op. Bank Ltd. 44. The Federal Bank 45. The Jammu & Kashmir Bank Limited 46. The Kalpur Commercial Co-operative Bank Ltd. 47. The Lakshmi Vilas Bank Ltd. 48. The Saraswat Co-Operative Bank Ltd. 49. The Surat Peoples Co-op Bank Ltd 50. TJSB Sahakari Bank Ltd 51. UC0 Bank Ltd 52.Union Bank of India 53.United Bank of India 54. Vijaya Bank 55.YES Bank Ltd. 56.SVC Co-operative Bank Ltd.57.DCB Bank Ltd. 58. Bandhan Bank

Applicants residing at places other than where the banks collection centres have been designated for collecting application are requested to send their applications/CAFs directly by registered post to the Registrar to the Issue together with the cheque/demand draft after deducting bank and postal charges drawn in favour of "SHALIMAR PAINTS LIMITED - RIGHTS ISSUE - R" in case of resident shareholders and non-residents shareholders applying on non-registration basis and "SHALIMAR PAINTS LIMITED - RIGHTS ISSUE - NR" in case of Non-Resident Shareholders applying on repatriation basis, so as to reach them on or before the Issue Closing Date. The said cheque/demand draft should be payable at New Delhi/Mumbai in case of both the resident shareholders and the non-residents shareholders. The Company/the Registrar/Lead Manager is/are not responsible for any postal delays/loss in transit on this account and applications received through mail after closure of the issue are liable to be returned to the applicant.

Applications through mail should not be sent in any other manner except as mentioned above. The CAF alongwith the application money must not be sent to the Company or the Lead Manager. The applicants are requested to strictly adhere to these instructions. The contact details of the Company Secretary and Compliance Officer are as follows: Mr. Nitin Gupta, Company Secretary and Compliance Officer, Stainless Centre, 4th Floor/Plot No. 50, Sector 32, Gurugram, Haryana - 122001, Telephone - + 91 12 4494940; Facsimile - +91 12 4416659; E-mail: nitin.gupta@shalimarpaints.com, beetalrta@gmail.com. Renouncees who are NRI/PIO/Non Resident should submit application either by hand delivery or by registered post with acknowledgement due to Registrar to the Issue only at the below mentioned address along with demand draft payable at New Delhi / Mumbai so that the same are received on or before the closure of the Issue. The envelope should be superscribed "SHALIMAR PAINTS LIMITED - Rights Issue".

Investors may contact the Registrar to Issue / Compliance Officer in case of any pre-Issue/post -issue related problems such as non-receipt of Allotment advice/share certificates/ demat credit/refund orders etc.

LEAD MANAGER TO THE ISSUE

REGISTRAR TO THE ISSUE



SPCA Capital Advisors Limited

SEBI Reg. No.: INM 00010825

25, C - Block Community Centre,

Janak Puri, New Delhi - 110 058

Tel.: +91 11 4567 5500, 2155 7371

Fax: +91 11 2553 2644

E-mail: spj.rta@spagroupindia.com

Investor Grievance e-mail id: grievances.mb@spagroupindia.com

Website: www.spacapital.com

Contact Person: Sri Krishna Tapariya/ Manisha Sharma



Beetal Financial & Computer Services Pvt Ltd

SEBI Regn. No.: INR00000262

Beetal House, 3rd Floor, 99, Madangir, Behind LSC,

New Delhi - 110062

Tel.: +91 11 2996 1281-83

Fax: +91 11 2996 1284

E-mail: beetal@beetalfinancial.com, beetalrta@gmail.com

Investor Grievance e-mail id: investor@beetalfinancial.com

Website: www.beetalfinancial.com

Contact Person: Mr. S P Gupta

INSTRUCTIONS FOR FILLING OF CAF

Important: This form in its entirety together with separate remittance for each form must be submitted directly to the COLLECTION BANK BRANCHES OR REGISTRAR TO THE ISSUE.

Application will NOT be accepted by the Lead Manager or the Company. No part of this Composite Application Form should be separated

How to Apply

- Accept whole or part of your Rights Entitlement without renouncing the balance. Fill in and sign Part A (All joint holders must sign in the same sequence)
- Accept your Rights Entitlement in full and apply for additional Rights Equity Shares Fill in and sign Part A, including Block III relating to the acceptance of entitlement and Block IV relating to additional Rights Equity Shares (All joint holders must sign in the same sequence)
- Accept a part of your Rights Entitlement and renounce the balance to one or more Renouncee(s) OR Renounce your Rights Entitlement of all Rights Equity Shares offered to you to more than one Renouncee Fill in and sign Part D (all joint holders must sign in the same sequence) once for SAFs. Send the CAF to the Registrar so as to reach them on or before the last date for receiving requests for SAFs. Splitting will be permitted only after.
On receipt of the SAF take action as indicated below.
(i) For the Rights Equity Shares you wish to accept, if any, fill in and sign Part A.
(ii) For the Rights Equity Shares you wish to renounce, fill in and sign Part B indicating the number of Rights Equity Shares renounced and hand it over to the Renouncees.
(iii) Each Renouncee should fill in and sign Part C for the Rights Equity Shares accepted by them.
- Renounce your Rights Entitlement in full to one person (Joint Renouncees are considered as one). Fill in and sign Part B (all joint holders must sign in the same sequence) indicating the number of Rights Equity Shares renounced and hand it over to the Renouncee. The Renouncee must fill in and sign Part C (all joint Renouncees must sign)
- Accept a joint holder or change the sequence of joint holders This will be treated as a renunciation. Fill in and sign Part B and the Renouncee must fill in and sign Part C.

Please note that the Options 3 to 5 mentioned in the above table will not be available to the Shareholders applying through ASBA process.

This form in its entirety together with separate remittance for each form must be submitted to the COLLECTION BANK BRANCHES or REGISTRAR TO THE ISSUE. Application will NOT be accepted by Lead Manager or the Company. No part of this Composite Application Form should be separated. Part 'A' of the CAF must not be used by any person(s) other than the Eligible Shareholder to whom the Abridged Letter of Offer has been addressed. If used, this will render the application invalid.

IMPORTANT NOTE: ELIGIBLE EQUITY SHAREHOLDERS CANNOT UTILISE BOTH PART A AND PART B SIMULTANEOUSLY i.e. ACCEPTING THE OFFER AS WELL AS RENOUNCING THE OFFER. IF ALL THE PARTS ARE FILLED IN, THE ALLOTMENT WILL BE MADE UNDER PART B & C i.e., TO THE RENOUNCEE ONLY AND THE ENTRY IN PART A SHALL BE IGNORED.

LAST DATE FOR RECEIVING AND PROCESSING REQUESTS FOR SPLIT APPLICATION FORM IS MONDAY, DECEMBER 10, 2018

Date: _____ / _____ / 2018
DD / MM

- Availability of duplicate CAF:** In case the original CAF is not received, or is misplaced by the Eligible Shareholder, the Registrar to the Issue will issue a duplicate CAF on the request of the Eligible Shareholder who should furnish the registered folio number DP and Client ID number and his/her full name and address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue within seven days prior to the Issue Closing Date. Please note that those who are making the application in this Issue are not eligible for any refund or reimbursement, even if the application is not accepted/received/lost/subsequently. If the Investor violates such requirements, he/she shall face the risk of rejection of their original CAF or both the applications. Our Company or the Registrar to the Issue, or the Lead Manager will not be responsible for postal delays or loss of duplicate CAF. 12. In any case, the application for split application may extend the said date for such period as may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the said date) and subject to the application together with the cheque/demand draft being received and paid in full by the applicant on or before the Issue Closing Date. 13. In case of non-resident shareholders, the application to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board Committee of Directors, the invitation to offer contained in the Letter of Offer/Abridged Letter of Offer/CAF shall be deemed to have been declined by the Board Committee of Directors as if they had decided to dispose of the Shares in the Letter of Offer.
- General instructions for Eligible Equity Shareholders applying under the ASBA Process:** 1. Please read the instructions printed on the CAF carefully. 2. Application should be made on the printed CAF only and should be completed in all respects. The CAF should be completed with regard to any of the particulars required to be given therein in conformity with the Abridged Letter of Offer and the respective beneficiary accounts, if any, within 15 days from the Issue Closing Date. In case of failure to do so, Company shall pay interest at such rate and within such time as specified under applicable law. Investors residing at centres where clearing houses are managed by the Reserve Bank of India ("RBI"), payment of refund would be done through NACH except where residents have not provided the details required to send electronic order to the Issuer will obtain from the Depository Demat account details and the Issuer will make the refund through NACH. 3. Applications on plan paper from any address outside India will not be accepted. Regarding their credit of the Rights Equity Shares shall be given separately. Investors to whom refunds are made through electronic transfer of funds will be sent a letter through ordinary post intimating them about the mode of credit of refund within 15 days of the Issue Closing Date. In case of those investors who have opted to receive the Rights Entitlement in dematerialized form using electronic credit under the depository system, such refunds will be made through NACH. 4. The CAF/Plan paper application in the ASBA Process should be submitted at a Designated Branch of the SCGB and whose ASBA Account bank account details are provided in the CAF and not to the Banker to the Issue/Collecting Banks (assuming that such Collecting Bank is not a SCSB), to or Registrar to the Issue/PAN details to the Issuer and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 5. The CAF/Plan paper application in the ASBA Process should be submitted at a Designated Branch of the SCGB and whose ASBA Account bank account details are provided in the CAF and not to the Banker to the Issue/Collecting Banks (assuming that such Collecting Bank is not a SCSB), to or Registrar to the Issue/PAN details to the Issuer and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 6. The CAF should be filled in English. No correction of name, folio/DP client id etc., should be made in the printed CAF set. 7. Applications are required to select the mechanism in Part A of the CAF and provide necessary details, including details of the ASBA Account, authorizing the SCGB to block an amount payable to the Applicant from the ASBA Account and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 8. The CAF should be filled in English. No correction of name, folio/DP client id etc., should be made in the printed CAF set. 8. ASBA Applicants are required to select the mechanism in Part A of the CAF and provide necessary details, including details of the ASBA Account, authorizing the SCGB to block an amount payable to the Applicant from the ASBA Account and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 9. Applications are required to select the mechanism in Part A of the CAF and provide necessary details, including details of the ASBA Account, authorizing the SCGB to block an amount payable to the Applicant from the ASBA Account and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 10. The person or persons to whom the Rights Equity Shares have been offered and not renouncee(s) shall be eligible to participate under the ASBA process. 11. Only persons outside restricted jurisdictions and who are eligible to subscribe for Rights Entitlement and Rights Equity Shares under applicable securities laws are eligible to participate. 12. Only the Eligible Equity Shareholders holding shares in demat shall be eligible to participate through ASBA process. 13. Eligible Equity Shareholders who have renounced their entitlement in part full are not entitled to apply through ASBA process. 14. Please note that necessary details of the ASBA Account, including the signature of the ASBA Account holder, should be provided in the CAF. 15. In case of non-resident investors, ASBA Applications may be submitted at all branches of the SCGBs. 16. In case of non-resident of CAF application can be made on plan paper mentioning all necessary details as mentioned under the heading "Application on Plan Paper" in the Letter of Offer. Do's & Don'ts: 1. Ensure compliance with eligibility conditions prescribed under the SEBI circular no. SEBI/CD/2009/120. 2. Ensure that the application is made in the name of the Applicant and not in the name of the Depository Participant. 3. Applications are required to select the mechanism in Part A of the CAF and provide necessary details, including details of the ASBA Account, authorizing the SCGB to block an amount payable to the Applicant from the ASBA Account and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 4. Ensure that the CAFs are submitted with the Designated Branch of the SCGBs and whose ASBA Account bank account details are provided in the CAF and not to the Banker to the Issue/Collecting Banks (assuming that such Collecting Bank is not a SCSB), to or Registrar to the Issue/PAN details to the Issuer and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 5. The CAF should be filled in English and Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Equity Shareholders must apply the CAF as per the specimen signature recorded with us and/or Depositories. 6. In case of joint holders, all joint holders must sign the relevant part of the CAF in the same order and as per the specimen signature(s) recorded with the Depository Participant. 7. In case of joint applicants, reference, if any, will be made in the first applicant's name and all communication will be addressed to the first applicant. 8. All communication in connection with application for the Rights Equity Shares, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar to the Issue prior to the date of Allotment in this Issue quoting the name of the first sole applicant Equity Shareholder, folio numbers and CAF number. 10. Only the person or persons to whom the Rights Equity Shares have been offered and not renouncee(s) shall be eligible to participate under the ASBA process. 11. Only persons outside restricted jurisdictions and who are eligible to subscribe for Rights Entitlement and Rights Equity Shares under applicable securities laws are eligible to participate. 12. Only the Eligible Equity Shareholders holding shares in demat shall be eligible to participate through ASBA process. 13. Eligible Equity Shareholders who have renounced their entitlement in part full are not entitled to apply through ASBA process. 14. Please note that necessary details of the ASBA Account, including the signature of the ASBA Account holder, should be provided in the CAF. 15. In case of non-resident investors, ASBA Applications may be submitted at all branches of the SCGBs. 16. In case of non-resident of CAF application can be made on plan paper mentioning all necessary details as mentioned under the heading "Application on Plan Paper" in the Letter of Offer. Do's & Don'ts: 1. Ensure compliance with eligibility conditions prescribed under the SEBI circular no. SEBI/CD/2009/120. 2. Ensure that the application is made in the name of the Applicant and not in the name of the Depository Participant. 3. Applications are required to select the mechanism in Part A of the CAF and provide necessary details, including details of the ASBA Account, authorizing the SCGB to block an amount payable to the Applicant from the ASBA Account and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 4. Ensure that the CAFs are submitted with the Designated Branch of the SCGBs and whose ASBA Account bank account details are provided in the CAF and not to the Banker to the Issue/Collecting Banks (assuming that such Collecting Bank is not a SCSB), to or Registrar to the Issue/PAN details to the Issuer and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 5. 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Ensure that the CAFs are submitted with the Designated Branch of the SCGBs and whose ASBA Account bank account details are provided in the CAF and not to the Banker to the Issue/Collecting Banks (assuming that such Collecting Bank is not a SCSB), to or Registrar to the Issue/PAN details to the Issuer and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 5. The CAF should be filled in English and Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Equity Shareholders must apply the CAF as per the specimen signature recorded with us and/or Depositories. 6. In case of joint holders, all joint holders must sign the relevant part of the CAF in the same order and as per the specimen signature(s) recorded with the Depository Participant. 7. In case of joint applicants, reference, if any, will be made in the first applicant's name and all communication will be addressed to the first applicant. 8. All communication in connection with application for the Rights Equity Shares, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar to the Issue prior to the date of Allotment in this Issue quoting the name of the first sole applicant Equity Shareholder, folio numbers and CAF number. 10. Only the person or persons to whom the Rights Equity Shares have been offered and not renouncee(s) shall be eligible to participate under the ASBA process. 11. Only persons outside restricted jurisdictions and who are eligible to subscribe for Rights Entitlement and Rights Equity Shares under applicable securities laws are eligible to participate. 12. Only the Eligible Equity Shareholders holding shares in demat shall be eligible to participate through ASBA process. 13. Eligible Equity Shareholders who have renounced their entitlement in part full are not entitled to apply through ASBA process. 14. Please note that necessary details of the ASBA Account, including the signature of the ASBA Account holder, should be provided in the CAF. 15. In case of non-resident investors, ASBA Applications may be submitted at all branches of the SCGBs. 16. In case of non-resident of CAF application can be made on plan paper mentioning all necessary details as mentioned under the heading "Application on Plan Paper" in the Letter of Offer. Do's & Don'ts: 1. Ensure compliance with eligibility conditions prescribed under the SEBI circular no. SEBI/CD/2009/120. 2. Ensure that the application is made in the name of the Applicant and not in the name of the Depository Participant. 3. Applications are required to select the mechanism in Part A of the CAF and provide necessary details, including details of the ASBA Account, authorizing the SCGB to block an amount payable to the Applicant from the ASBA Account and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 4. Ensure that the CAFs are submitted with the Designated Branch of the SCGBs and whose ASBA Account bank account details are provided in the CAF and not to the Banker to the Issue/Collecting Banks (assuming that such Collecting Bank is not a SCSB), to or Registrar to the Issue/PAN details to the Issuer and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 5. The CAF should be filled in English and Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. 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SEBI/CD/2009/120. 2. Ensure that the application is made in the name of the Applicant and not in the name of the Depository Participant. 3. Applications are required to select the mechanism in Part A of the CAF and provide necessary details, including details of the ASBA Account, authorizing the SCGB to block an amount payable to the Applicant from the ASBA Account and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 4. Ensure that the CAFs are submitted with the Designated Branch of the SCGBs and whose ASBA Account bank account details are provided in the CAF and not to the Banker to the Issue/Collecting Banks (assuming that such Collecting Bank is not a SCSB), to or Registrar to the Issue/PAN details to the Issuer and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 5. 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In case of non-resident of CAF application can be made on plan paper mentioning all necessary details as mentioned under the heading "Application on Plan Paper" in the Letter of Offer. Do's & Don'ts: 1. Ensure compliance with eligibility conditions prescribed under the SEBI circular no. SEBI/CD/2009/120. 2. Ensure that the application is made in the name of the Applicant and not in the name of the Depository Participant. 3. Applications are required to select the mechanism in Part A of the CAF and provide necessary details, including details of the ASBA Account, authorizing the SCGB to block an amount payable to the Applicant from the ASBA Account and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 4. Ensure that the CAFs are submitted with the Designated Branch of the SCGBs and whose ASBA Account bank account details are provided in the CAF and not to the Banker to the Issue/Collecting Banks (assuming that such Collecting Bank is not a SCSB), to or Registrar to the Issue/PAN details to the Issuer and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 5. The CAF should be filled in English and Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Equity Shareholders must apply the CAF as per the specimen signature recorded with us and/or Depositories. 6. In case of joint holders, all joint holders must sign the relevant part of the CAF in the same order and as per the specimen signature(s) recorded with the Depository Participant. 7. In case of joint applicants, reference, if any, will be made in the first applicant's name and all communication will be addressed to the first applicant. 8. All communication in connection with application for the Rights Equity Shares, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar to the Issue prior to the date of Allotment in this Issue quoting the name of the first sole applicant Equity Shareholder, folio numbers and CAF number. 10. Only the person or persons to whom the Rights Equity Shares have been offered and not renouncee(s) shall be eligible to participate under the ASBA process. 11. Only persons outside restricted jurisdictions and who are eligible to subscribe for Rights Entitlement and Rights Equity Shares under applicable securities laws are eligible to participate. 12. Only the Eligible Equity Shareholders holding shares in demat shall be eligible to participate through ASBA process. 13. Eligible Equity Shareholders who have renounced their entitlement in part full are not entitled to apply through ASBA process. 14. Please note that necessary details of the ASBA Account, including the signature of the ASBA Account holder, should be provided in the CAF. 15. In case of non-resident investors, ASBA Applications may be submitted at all branches of the SCGBs. 16. In case of non-resident of CAF application can be made on plan paper mentioning all necessary details as mentioned under the heading "Application on Plan Paper" in the Letter of Offer. Do's & Don'ts: 1. Ensure compliance with eligibility conditions prescribed under the SEBI circular no. SEBI/CD/2009/120. 2. Ensure that the application is made in the name of the Applicant and not in the name of the Depository Participant. 3. Applications are required to select the mechanism in Part A of the CAF and provide necessary details, including details of the ASBA Account, authorizing the SCGB to block an amount payable to the Applicant from the ASBA Account and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 4. Ensure that the CAFs are submitted with the Designated Branch of the SCGBs and whose ASBA Account bank account details are provided in the CAF and not to the Banker to the Issue/Collecting Banks (assuming that such Collecting Bank is not a SCSB), to or Registrar to the Issue/PAN details to the Issuer and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 5. The CAF should be filled in English and Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. 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SEBI/CD/2009/120. 2. Ensure that the application is made in the name of the Applicant and not in the name of the Depository Participant. 3. Applications are required to select the mechanism in Part A of the CAF and provide necessary details, including details of the ASBA Account, authorizing the SCGB to block an amount payable to the Applicant from the ASBA Account and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 4. Ensure that the CAFs are submitted with the Designated Branch of the SCGBs and whose ASBA Account bank account details are provided in the CAF and not to the Banker to the Issue/Collecting Banks (assuming that such Collecting Bank is not a SCSB), to or Registrar to the Issue/PAN details to the Issuer and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. 5. 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