

Yash Jain

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Brief Profile

- Qualified Chartered Accountant cleared in Nov-2019 with exemptions in 4 subjects.
- Cleared CA-IPCC both groups in May-2016 with exemption in 1 subject.
- Cleared CP-CPT in June-2015.
- Got certification in Equity research and financial modelling in Jan-2019.
- Part of Robin Hood army Indore.
- Participated in various drawing competitions during the school time.
- Articleship completed from a renowned firm of Indore.
- Amongst the top throughout the schooling.

Articleship experience

Firm	Khandelwal kakani and company, one of the leading firm of Indore.
City	Indore
Duration	Around 3 years (August 2016 – August 2019)
Major assignments handled	Auditing (Statutory, Internal, Tax), Taxation (Direct/Indirect), Government Audits etc.

Academic credentials

- **CA Final group II**, Cleared in January – 2020 with **62.25%**, Institution - ICAI
- **CA Final group I** cleared in May -2019 with **54.5%**, Institution – ICAI
- **Bachelors of Commerce (Plain)** Completed in May -2018 with **68.17%** from Shri Vaishnav College of Commerce, Indore. Affiliated by Devi Ahilya Vishwavidyalaya.
- **CA-IPCC Both groups** cleared in May – 2016 with **50.7%**, Institution – ICAI
- **CA-CPT** Cleared in June – 2015 with **73%**, Institution – ICAI
- **Senior Secondary examination (12th)** Completed with **87%** in 2015 from Shree Anand Higher Secondary School, Affiliated by Mashim.
- **Higher Secondary examination (10th)** Completed with **90.5%** in 2016 from Shree Anand Higher Secondary School, Affiliated by Mashim.

IT skills

- Well versed with MS-Excel, MS-Word, MS-PowerPoint.
- Tally-ERP9, Finacle, Inhouse application, Flexcube.

Internship Experience

- Audit Department :
 - Tax audit and Statutory audits of several Private Limited companies, Partnership Firms, LLPs and helped principal in finalization of Audits of such companies.
 - Audits of Educational institutions including applying for exemptions.
 - Bank audits of various branches, including concurrent audit, revenue audit etc.
 - Stock audit of various firms on behalf of banks.
 - Internal audit of the LLP firm.
 - Apart from the above assignments in the first year of Articleship got brief idea of Vouching, verification of Accounts and finalization of Balance Sheet.
 - Experience of Audit of Cooperative societies.
- Taxation Department :
 - Prepared Income tax returns and Tax audit report of individuals, Partnership firm, Companies.
 - Preparation of TDS returns, including assisting clients in applicability of Sections of TDS in different circumstances.
 - Submission of Replies to ITAT, CIT appeals and also electronically on E-assessment.
 - Assisting clients in various matters such as applicability of provisions of IT act etc.
 - Resolving Queries raised by department regarding Short deduction, Interest etc in TDS.
 - Filling of GST returns and reconciliation of Entries.
- Other :
 - Accounts preparation and reconciliation.
 - Ratios analysis including analysis of Liquidity ratio, Activity ratio etc.
 - Preparation of CMA data for clients.

Certifications

Equity Research & Financial Modeling from Maheshwari Institute of Careers & Research (MICR), Indore

Key learnings:

- Advanced excel functions
- Analyzed Financial statements; applied various analytical tools like common size statement and ratio analysis
- Analyzed annual report with focus on Chairman's statement and MD&A. Evaluated quarterly reports and other important filings on exchanges
- Analyzed impact of various macro-economic variables viz. GDP, Inflation, Fiscal & Monetary policy on various industries
- Forecasting: Prepared revenue model, cost sheet and capex model
- Valuation methods and their application; Absolute methods (GGM, DDM, FCFF, FCFE) and comparable methods (P/E, EV/EBITDA, P/B)
- Types of research reports viz. Thematic, initial coverage, and result update etc.
- Researched on FMCG industry and prepared financial models on Hindustan Unilever and ITC, Nestle India.

Extracurricular activities

- Painting and Sketching: - Learnt various forms of Paintings earlier in school days and had participated in various drawing competitions and had got certificate from Mayor regarding Drawing competition organized on theme “Environment protection”.
- Appeared in Bhartiya Gyan sanskriti Examination.
- Completed the Certification course in computerized accounting (Tally).

Personal Details

Date of Birth : 03rdFebruary, 1998.
Marital Status : Single
Permanent Address : 3047 E-Sector, Sudama Nagar, Indore – 452009 M.P.